三晃股份有限公司
Sunko Ink Co., Ltd.

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SUNKO INK CO., LTD.

Investor Conference

28 Apr. 2026

Disclaimer

① The information in this presentation and the contents under discussion are based on existing information, in which we stated with regard to financial and relevant information may include some of Company's forward-looking statements. Such statements involved may be easily affected by significant risks and uncertainties which lead to different consequences from those statements.

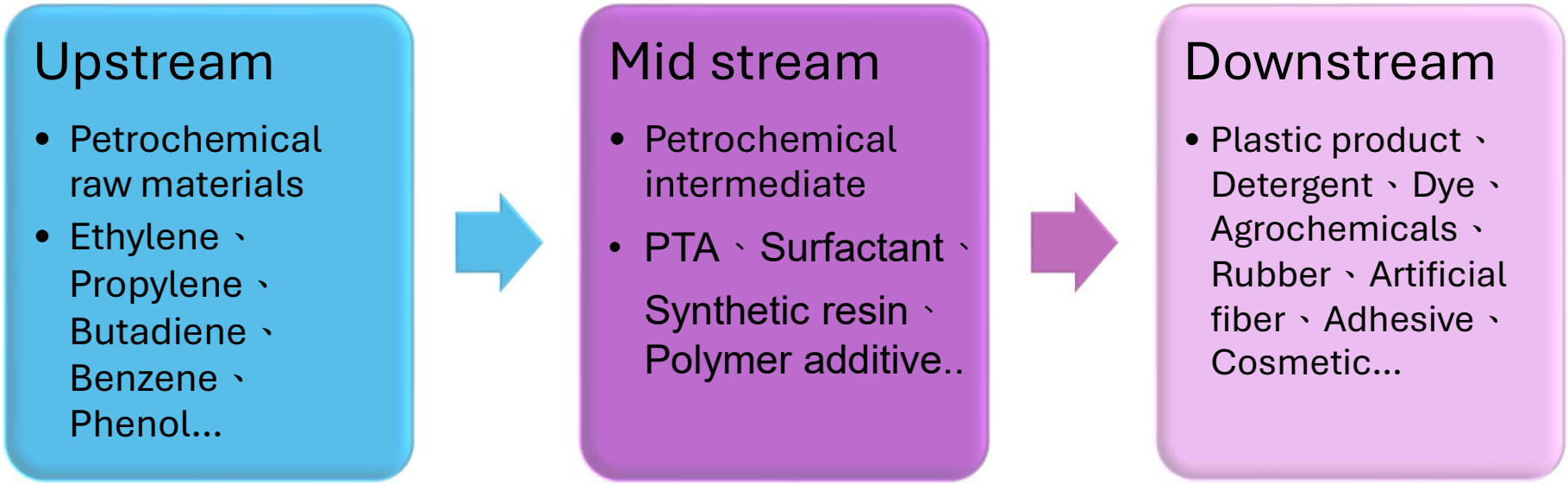
② The Company does not undertake any obligation to update any forward-looking statement as a result of new information, future events or otherwise.

③ The purpose of the contents as presented is for information circulation only, not for investment proposal.

Company Profile

- Product ： Fine Chemicals, Agrochemicals, Polymer, Synthetic Resin.
- Employees：425人 (as on 31 Mar 2026)
- Capital：NT $1,849 millions
- Revenues：NT $1,775 millions for FY2025

Snapshot - Supply Chain



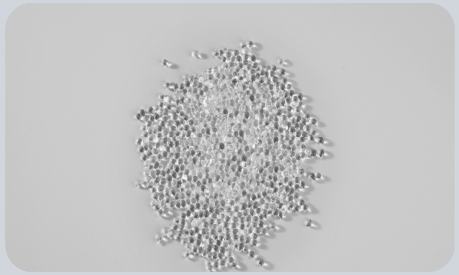
Main Products



Agrochemicals



Fine Chemicals

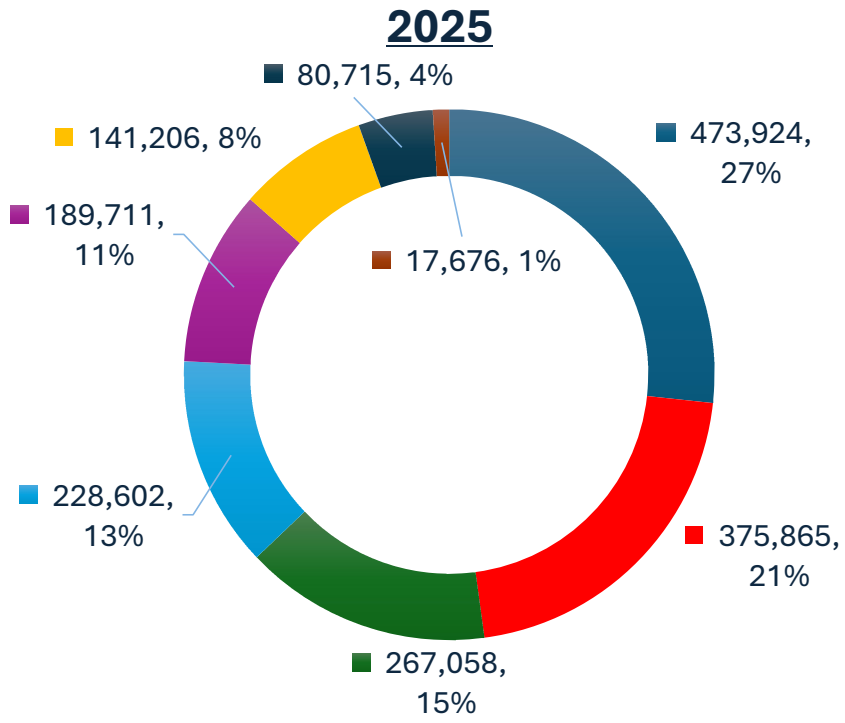


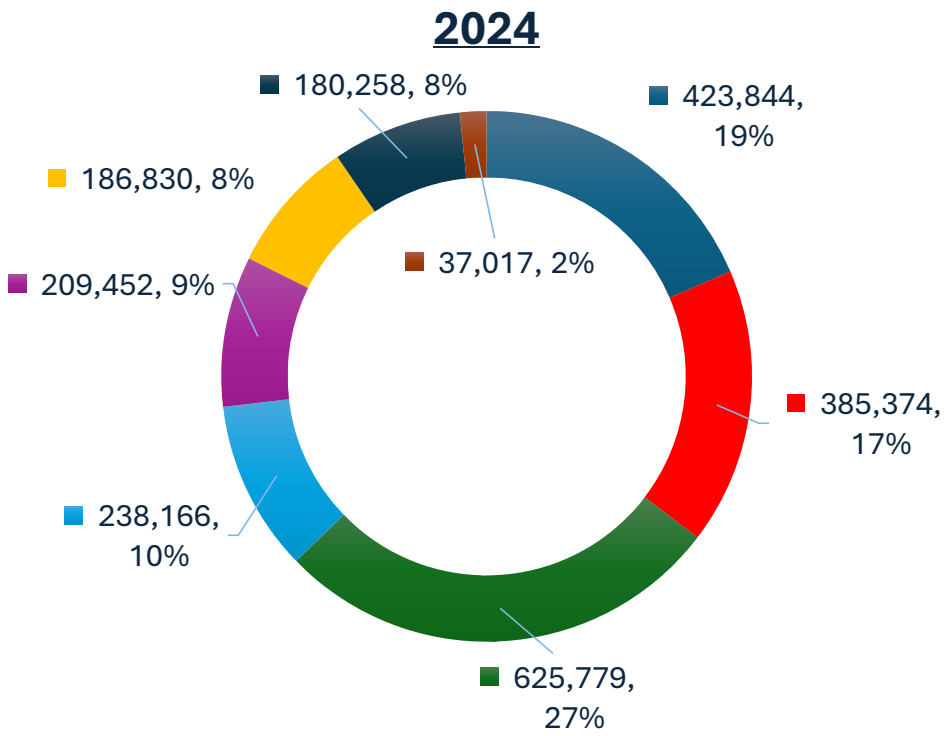
Polymer



Synthetic Resin

Product Portfolio





- Agrochemicals
- Curing Agent
- Antioxidant
- Polymer
- Reducing Agent
- Non-halogenated Flame Retardant
- Others
- Clarifying Agent

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Statements of Comprehensive Income

In Thousands of TWD or Otherwise stated

	2025	2024	YOY
Revenues	1,774,757	2,286,720	(22.39%)
Cost of Goods Sold	1,904,370	2,280,331	
Gross Margin (Loss)	(129,613)	6,389	(2,128.69%)
Margin %	(7.30%)	0.28%	
Operating Expenses	204,524	189,173	8.11%
Operating Loss	(334,137)	(182,784)	
Non-operating Profit	(20,192)	(3,101)	
Loss Before Tax	(354,329)	(185,885)	
Loss After Tax	(339,639)	(182,576)	
Loss Per share(in Dollar)	(1.84)	(0.98)	

Review of Operating Result (1/2)

- Market Outlook：
  - ① Persistent Supply-Demand Imbalance: China’s inland consumption slump and "involution" (hyper-competition) triggered dumping of excess production, and price sinking.
  - ① Geopolitical Uncertainties: Trade tensions between the U.S. and China, compounded by the uncertainties from the US leaders, placed high volatilities in global economics.
  - ① Strategic Pivot to High-end Chemistry: The petrochemical and plastic additives sectors have been over-competitive. Speeding up R&D toward high-end specialty chemicals is still the key to future growth.

Review of Operating Result (2/2)

- Gross Margin Review：
  - ① Selling prices of plastic additives—including antioxidants, flame retardants, and nucleating agents—are facing significant downward pressure due to fierce price competition from Chinese manufacturers.

  - ① Cost Challenges:
    - Inventory Value Write-downs: Inventory was reserved more for the effect of plummeting market values lower than the cost of plastic additives as strong price competition.
    - Higher current fixed cost: Revenue stream restructuring triggered higher fixed cost due from lower capacity utilization.
    - Increasing R&D expenditures : Shifting to advanced product incurs significant pilot-run and capital expenditures.

Forward Looking

- Persistent Oversupply: Slump in Average Selling Prices (ASP) of plastic additives kept insistent with negative view for 2026Q1.
- Force Majeure from Supply Chains: Escalating conflict between the U.S. and Iran seriously pressured Asian's petrochemical industry. Inflating material pricing are crushing revenue margins.
- Future Growth Drivers & Product Roadmap:
  ① Triazine UV Absorber.
  ② Chemicals for electronics industry:
    - Phosphorus flame retardant: Phosphate ester flame retardants and DOPO derivatives.
    - Materials for CCL: BMI、PPE.
    - Chemicals for semiconductor industry.

  ③ Polymers: SCF-TPU、Non-yellowing TPU、Easily Dyeable TPV.
  ④ Professional Services: Ultrafine Milling (particle sizes in the μm range)、Co-development.
  ⑤ Other additives.
  ⑥ Green Technology: Deployment of Low Environmental Cost manufacturing processes, focusing on increasing recycling rates and low-waste targets.

Thank You!

Q & A

Corp. Website： https://www.sunko.com.tw