國慶科技股份有限公司
Sunko Ink Co., Ltd.

Index: 1721

SUNKO INK CO., LTD.

Investor Conference

06 Nov. 2026

Disclaimer

① The information in this presentation and the contents under discussion are based on existing information, in which we stated regarding financial and relevant information may include some of the Company's forward-looking statements. Such statements involved may be easily affected by significant risks and uncertainties which lead to different consequences from those statements.

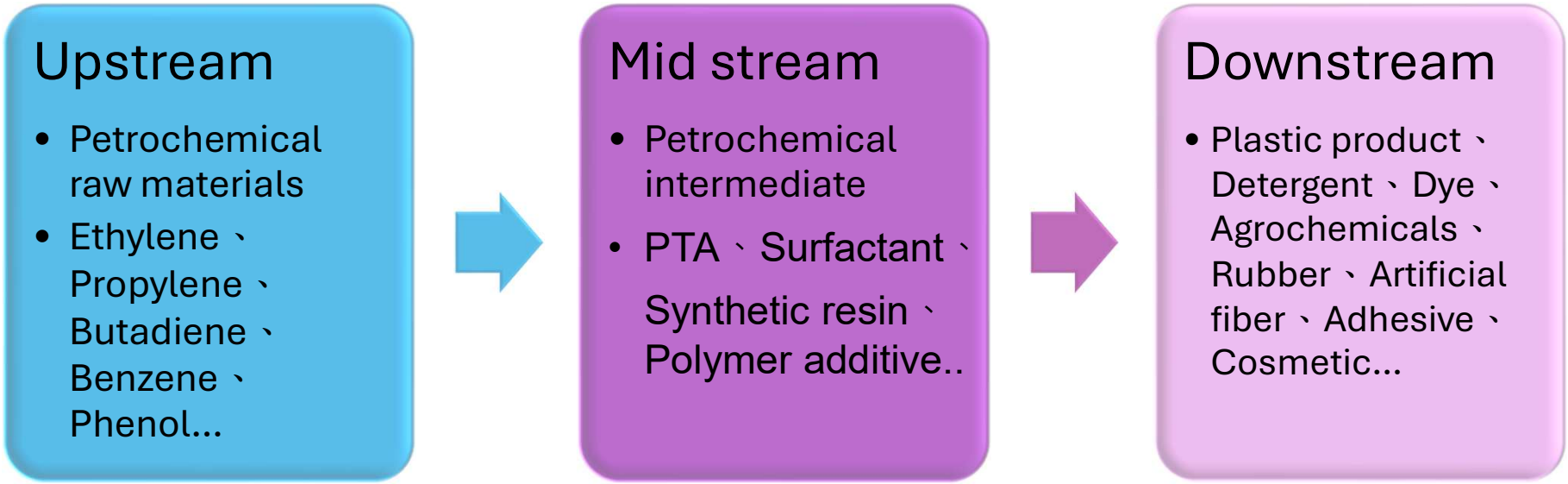
② The Company does not undertake any obligation to update any forward-looking statement as a result of new information, future events or otherwise.

③ The purpose of the contents as presented is for information circulation only, not for investment proposal.

Company Profile

- Product ： Fine Chemicals, Agrochemicals, Polymer, Synthetic Resin.
- Employees：415人 (as on 30 Sept. 2026)
- Capital：NT $1,849 millions
- Revenues：NT $1,775 millions for FY2025

Snapshot - Supply Chain



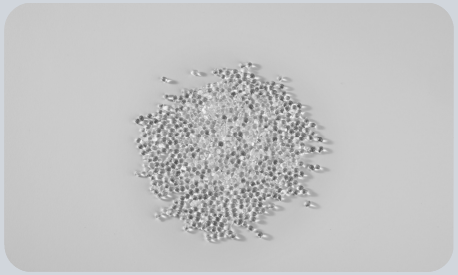
Main Products



Agrochemicals



Fine Chemicals



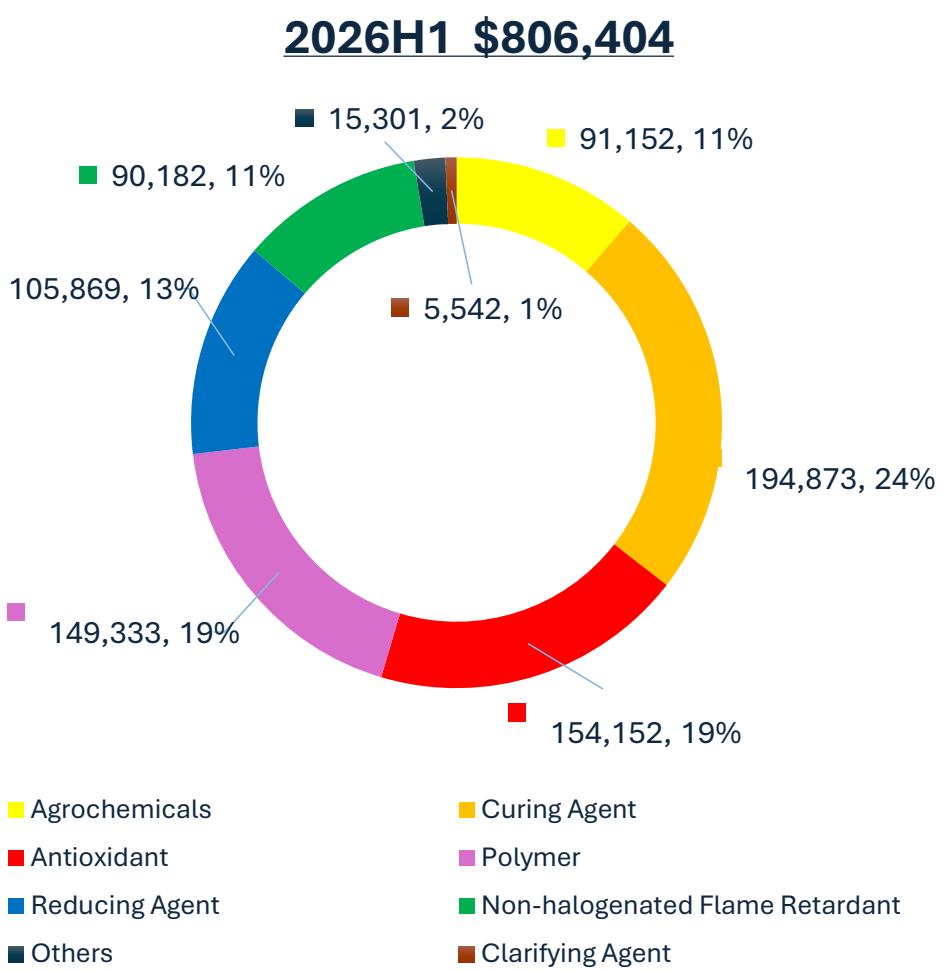
Polymer

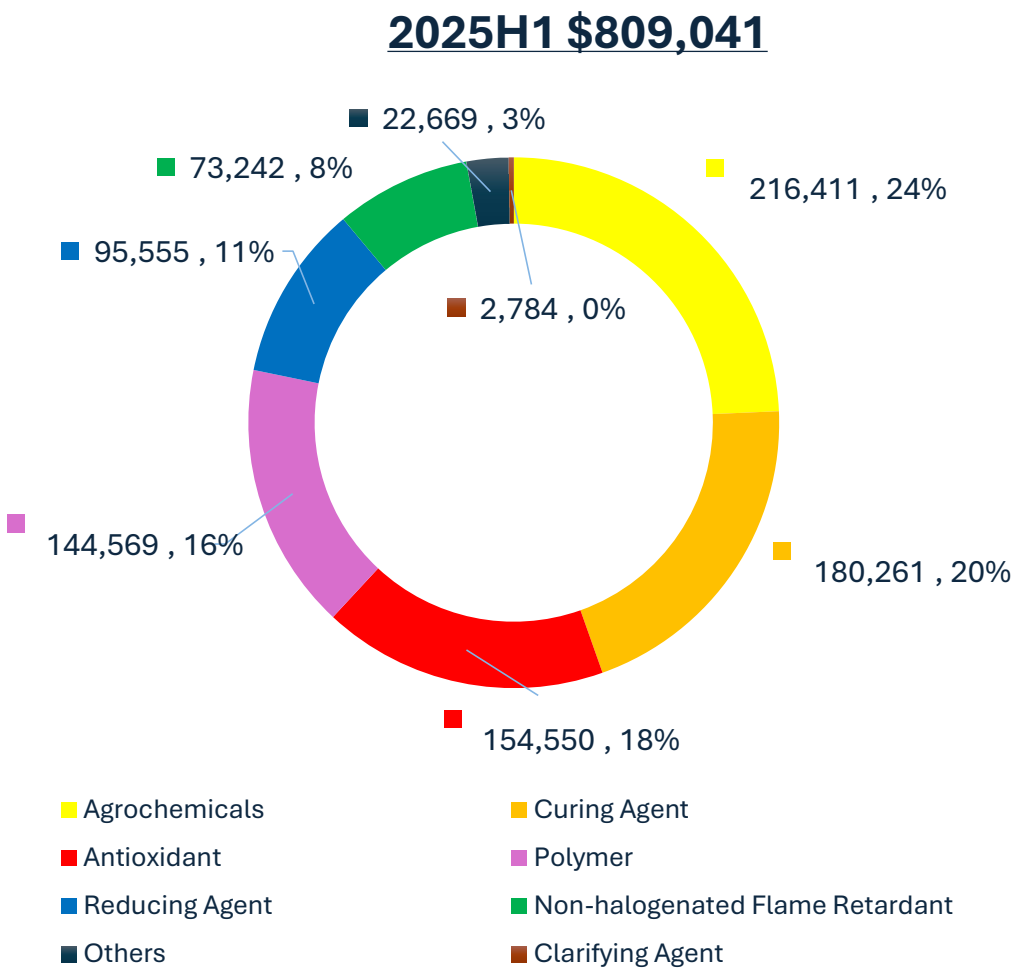


Synthetic Resin

Product Portfolio

TWD'000





Statements of Comprehensive Income

In Thousands of TWD or Otherwise stated

	2026 H1	2025 H1	YOY
Revenues	806,404	890,041	(9.40)%
Cost of Goods Sold	837,154	937,679	
Gross Margin (Loss)	(30,750)	(47,638)	35.45%
Margin %	(3.81)%	(5.35)%	
Operating Expenses	86,466	94,103	(8.12)%
Operating Loss	(117,216)	(141,741)	
Non-operating Profit	(3,308)	(26,909)	
Loss Before Tax	(113,908)	(168,650)	
Loss After Tax	(115,224)	(163,643)	
Loss Per share(in Dollar)	(0.62)	(0.89)	

Review of Operating Result

- Market Outlook：
  - ① Escalating prices of crude and raw materials due to endless geopolitical conflicts in the Middle East leads to decreasing orders as customers wait and see.
  - ② A rigid structural issue of the Mainland China's overcapacity continues.
  - ③ Confronting severe price competition from the Mainland's suppliers ('red supply chain') drives slumping order prices of plastic additives.

- Gross Margin Review：
  - ① Improved gross loss was by optimizing production capacity and better sales mix.
  - ② Overall low sales margin is hit by a YOY 58% decline of Agrochemicals.
  - ③ Strategic adjustments across product lines resulted in lower capacity utilization with more idle capacity cost, and trial run expenses from new products.

Forward Looking

- Product profit margin is foreseen to be limited as upstream raw material prices remain elevated due to ongoing Middle East tensions, keeping downstream procurement cautious. A post-conflict growth is expected to be modest as overall industry oversupply shall remain.

- Accelerating shift plastic additives toward appliances in electronics and chips industry is a key pillar for future profit jump.

- New Products Focus:
  ① Chemicals for Electronics and Chips:
    - Phosphorus flame retardant: Phosphate ester flame retardants, DOPO derivatives
    - Materials for CCL: BMI、PPE
    - Chemicals for Semiconductors
  ② Triazine UV Absorbers: Expanding into downstream product applications.
  ③ Non-Red Supply Chain Chemicals.
  ④ Others: Phenolic Resin Toll Manufacturing.

Ongoing Adjustment

New Product	Deployment Strategy	Project Timeline (note)
PPE	Retrofitting existing production lines	Mass production of certain specifications set in 2027 H1
BMI	Shared utilization of existing production lines	Mass production of certain specifications set in 2027 H1
Phenolic Resin	Retrofitting existing production lines	Mass production targeted in 2027 H1
Triazine UV Absorbers	Retrofitting existing production lines	Intermediate products ready for mass production; Finished products are in trial runs
(note) Project timelines are subject to change due to uncertainties of regulatory approval process, regulation limits from importing countries, construction schedules, shifts in customer demand, or other factors.		

Capacity Reduction	Capacity Expansion
① Synthetic Resins ② Reducing Agent DMAB ③ Flame Retardant DOPO ④ Commodity Antioxidants	① CCL Material ② Toll Manufacturing ③ Triazine UV Absorbers

Thank You!

Q & A

Corp. Website： https://www.sunko.com.tw